

**DATE OF ISSUANCE:
1 SEPTEMBER 2024**



197901003200 (47457-V)

*A company incorporated with limited liability in Malaysia
under the laws of Malaysia, and wholly-owned by*

PERMODALAN NASIONAL BERHAD

197801001190 (38218-X)

TRUSTEE

AMANAHRAYA TRUSTEES BERHAD

200701008892 (766894-T)

SECOND SUPPLEMENTARY PROSPECTUS

This Second Supplementary Prospectus is dated 1 September 2024 and must be read together with the Principal Prospectus dated 25 November 2022 and the First Supplementary Prospectus dated 1 April 2023.

Fund and Date Constituted:

ASN SUKUK

1 September 2022

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 OF ASN SUKUK WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 OF ASN SUKUK AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023 OF ASN SUKUK (COLLECTIVELY, THE "PROSPECTUSES").

IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON SECTION 3.3 OF THE PRINCIPAL PROSPECTUS OF ASN SUKUK.

The Fund may declare distribution out of capital and the capital of the Fund may be eroded. The distribution is achieved by forgoing the potential for future capital growth and this cycle may continue until all capital is depleted.

The Fund has been certified as Shariah-compliant by the Shariah adviser appointed for the Fund.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

RESPONSIBILITY STATEMENTS

This Second Supplementary Prospectus has been reviewed and approved by the directors of Amanah Saham Nasional Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Second Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of this Second Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this Second Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed, or report contained in the Principal Prospectus, the First Supplementary Prospectus and this Second Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Amanah Saham Nasional Berhad responsible for the said Fund and takes no responsibility for the contents in this Second Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Second Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Additional Statement

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this Second Supplementary Prospectus that is false, misleading, or from which there is a material omission, or for any misleading or deceptive act in relation to this Second Supplementary Prospectus or the conduct of any other person in relation to the Fund.

The Fund has been certified as Shariah-compliant by the Shariah adviser appointed for the Fund.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

Unless otherwise provided in this Second Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the Prospectuses.

1. Amendments to Section 1 under “GLOSSARY OF TERMS / ABBREVIATIONS”

Section 1 on pages 1 – 4 of the Principal Prospectus and page 1 of the First Supplementary Prospectus under “GLOSSARY OF TERMS / ABBREVIATIONS” is amended as follows:

- i. Amendment of the definitions of “Forward Price Fund”, “Historical Price Funds”, “Maybank 1 Month FD-i rate” and “Shariah Adviser” to read as follows:

Forward Price Funds	<ul style="list-style-type: none"> ▪ Any forward price funds managed by ASNB namely, Amanah Saham Nasional, ASN Equity 2, ASN Equity 3, ASN Equity 5, ASN Equity Global, ASN Equity Malaysia, ASN Imbang (Mixed Asset Balanced) 1, ASN Imbang (Mixed Asset Balanced) 2, ASN Imbang (Mixed Asset Balanced) 3 Global, ASN Sara (Mixed Asset Conservative) 1, ASN Sara (Mixed Asset Conservative) 2, and ASN Sukuk, and will include any forward price funds managed by ASNB in the future.
Historical Price Funds	<ul style="list-style-type: none"> ▪ Any historical price funds managed by ASNB and will include any historical price funds managed by ASNB in the future.
Maybank 12 months Islamic FD-i	<ul style="list-style-type: none"> ▪ Maybank 12 months Islamic Fixed Deposit-i rate.
Shariah Adviser	<ul style="list-style-type: none"> ▪ The Shariah Adviser for ASNB Islamic Funds: <ol style="list-style-type: none"> i. Datuk Profesor Dr. Mohamad Akram Bin Laldin (Chairman) ii. Dato’ (Dr.) Haji Nooh Bin Gadot iii. Dr. Aida Binti Othman

- ii. Deletion of the definitions of “BPAM” and “RF BPAM Sukuk Index” in its entirety.

- iii. Insertion of new definition of “Second Supplementary Prospectus” to read as follows:

Second Supplementary Prospectus	<ul style="list-style-type: none"> ▪ This Second Supplementary Prospectus dated 1 September 2024 which is to be read together with the Principal Prospectus dated 25 November 2022 and the First Supplementary Prospectus dated 1 April 2023.
--	--

2. Amendments to Section 2 under “CORPORATE DIRECTORY”

Section 2 on pages 5 – 6 of the Principal Prospectus under “CORPORATE DIRECTORY” is hereby deleted in its entirety and replaced as follows:

MANAGER / MANAGEMENT COMPANY	
Company	<ul style="list-style-type: none"> ▪ Amanah Saham Nasional Berhad (Registration No. 197901003200 (47457-V))
Registered Office	<ul style="list-style-type: none"> ▪ Level 91, Menara Merdeka 118, Presint Merdeka 118, 50118 Kuala Lumpur ▪ Telephone: 03 - 2639 3794

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

MANAGER / MANAGEMENT COMPANY

Business Office	<ul style="list-style-type: none"> ▪ ASNB Main Office, 1st Floor, Balai PNB, 201-A, Jalan Tun Razak, 50400 Kuala Lumpur ▪ Customer Service Centre Telephone: 03 - 7730 8899
Email	<ul style="list-style-type: none"> ▪ asnbcare@asnb.com.my
Website	<ul style="list-style-type: none"> ▪ www.asnb.com.my
myASNB Portal	<ul style="list-style-type: none"> ▪ www.myasnb.com.my

TRUSTEE

Company	<ul style="list-style-type: none"> ▪ AmanahRaya Trustees Berhad (Registration No. 200701008892 (766894-T))
Registered Office	<ul style="list-style-type: none"> ▪ Level 34, Vista Tower, The Intermark, 348, Jalan Tun Razak, 50400 Kuala Lumpur ▪ Telephone: 03 - 2055 7388
Business Office	<ul style="list-style-type: none"> ▪ Level 14, Wisma AmanahRaya, No. 2, Jalan Ampang, 50508 Kuala Lumpur ▪ Telephone: 03 - 2036 5129
Email	<ul style="list-style-type: none"> ▪ info@artrustees.com.my
Website	<ul style="list-style-type: none"> ▪ www.artrustees.my

TRUSTEE'S DELEGATE CUSTODIAN

Company	<ul style="list-style-type: none"> ▪ BNP PARIBAS (S71FC2142G) <i>(operating through its registered Singapore branch office)</i>
Business Office	<ul style="list-style-type: none"> ▪ 20, Collyer Quay #01-01, Singapore 049319
Website	<ul style="list-style-type: none"> ▪ www.bnpparibas.com.sg

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

SHARIAH ADVISER FOR THE FUND

Secretariat Office	<ul style="list-style-type: none"> Shariah Management Department, Level 89, Menara Merdeka 118, Presint Merdeka 118, 50118 Kuala Lumpur
Contact Person	<ul style="list-style-type: none"> Dr. Ahmad Basri Bin Ibrahim Head of Shariah Management Department Email: ahmadbasri@pnb.com.my Telephone: 03 - 2639 3962
Shariah Adviser	<ul style="list-style-type: none"> Datuk Profesor Dr. Mohamad Akram Bin Laldin (Chairman) Dato' (Dr.) Haji Nooh Bin Gadot Dr. Aida Binti Othman

For further details on the Manager, the Trustee and the Shariah Adviser, you may access their respective websites.

3. Amendments to Section 3 under "DETAILED INFORMATION OF THE FUND"

Section 3.1 on page 9 of the Principal Prospectus under "INFORMATION OF ASN SUKUK" is amended as follows:

The distribution policy and the performance benchmark of the Fund are hereby deleted in its entirety and replaced as follows:

Distribution Policy	<ul style="list-style-type: none"> Distribution (if any) will be made quarterly. <p>Note: Please refer to Section 5.11 for details.</p>
Performance Benchmark	<ul style="list-style-type: none"> The performance of the Fund is benchmarked against the performance of other instruments that have similar features with that of the Fund. The benchmark of the Fund is: <ul style="list-style-type: none"> Maybank 12 months Islamic FD-i (source: www.maybank2u.com.my) Prior to 1 September 2024, the Fund's benchmark was a composite benchmark index of 90% RF BPAM Sukuk Index and 10% Maybank 1 month FD-i Rate. Effective from 1 September 2024, the Fund's benchmark is replaced with Maybank 12 months Islamic FD-i. This benchmark is used as a simpler benchmark i.e., easier for the Unit Holders to understand and interpret the Fund's performance compared to the benchmark. This benchmark is still aligned with the Fund's objective of delivering stable income and in line with its distribution policy. <p>Note: The risk profile of the Fund is different from the risk profile of the performance benchmark.</p>

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

4. Amendments to Section 5 under “TRANSACTION INFORMATION”

Section 5 on pages 31 – 47 of the Principal Prospectus and pages 1 – 3 of the First Supplementary Prospectus under “TRANSACTION INFORMATION” is amended as follows:

- i. The first bullet point under “Distribution Policy” in Section 5.11 “Distribution and Reinvestment Policies” on page 43 of the Principal Prospectus is hereby deleted in its entirety and replaced as follows:

Distribution (if any) will be made quarterly.

- ii. Section 5.12.6 on page 46 of the Principal Prospectus under “Material Contracts” is hereby deleted in its entirety and replaced as follows:

Saved as disclosed below, there are no other material contracts (including contracts not reduced into writing), not being contracts entered into in the ordinary course of business, which have been entered into that relate to the Fund within two (2) years preceding the date of the Prospectuses:

- (a) The Deed dated 1 September 2022 and its first supplemental Deed dated 26 June 2024 constituting the Fund, entered into between the Manager and the Trustee, for the benefit of the Unit Holders; and
- (b) The Investment Management Agreement entered into between the Manager and PNB on 1 November 2022 including any supplements thereto, which sets out the terms and conditions upon which PNB has been appointed and has agreed to act as the Investment Manager of the Fund.

5. Amendments to Section 6 under “THE MANAGEMENT AND THE ADMINISTRATION OF THE FUND”

Section 6 on pages 48 – 53 of the Principal Prospectus under “THE MANAGEMENT AND THE ADMINISTRATION OF THE FUND” is amended as follows:

- i. Section 6.1 on page 48 of the Principal Prospectus under “BACKGROUND OF THE MANAGER - ASNB” is hereby deleted in its entirety and replaced as follows:

The Manager of the Fund is ASNB, a wholly-owned subsidiary of PNB. ASNB was established on 22 May 1979 and has been in the industry for more than forty (40) years.

- ii. Section 6.2 on page 48 of the Principal Prospectus under “THE BOARD OF DIRECTORS – ASNB” is hereby deleted in its entirety and replaced as follows:

ASNB has experienced members on its Board of Directors with backgrounds in investment, finance and legal. The Board of Directors oversees and ensures that the objectives of the funds are achieved. They are responsible for establishing the company's policies and guidelines towards meeting the objectives. The Board of Directors meets regularly.

BOARD OF DIRECTORS AMANAH SAHAM NASIONAL BERHAD

1) RAJA TAN SRI DATO' SERI ARSHAD BIN RAJA TUN UDA
Chairman (Non-Executive / Non-Independent Director)
2) DATO' ABDUL RAHMAN BIN AHMAD
Director (Executive / Non-Independent Director)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

3) TAN SRI DR. NIK NORZRUL THANI BIN N. HASSAN THANI
Director (Non-Executive / Independent Director)
4) DATO DR. NIK RAMLAH BINTI NIK MAHMOOD
Director (Non-Executive / Independent Director)
5) DATUK MOHD ANWAR BIN YAHYA
Director (Non-Executive / Independent Director)
6) ENCIK FAISAL ARIFF BIN ROZALI WATHOOTH
Director (Non-Executive / Independent Director)
7) ENCIK MOHD IRWAN BIN AHMAD MUSTAFA @ MUSTAFA
Director (Executive / Non-Independent Director)
8) ENCIK MUZZAFFAR BIN OTHMAN
Chief Executive Officer & Executive Director (Executive / Non-Independent Director)

- iii. Section 6.6.2 on pages 52 - 53 of the Principal Prospectus under “The Shariah Advisory of ASN Sukuk” is hereby deleted in its entirety and replaced as follows:

DATUK PROFESOR DR. MOHAMAD AKRAM BIN LALDIN (Chairman)
<ul style="list-style-type: none"> Datuk Profesor Dr. Mohamad Akram is currently Professor at the International Center for Education in Islamic Finance (“INCEIF”) University. He was formerly the Executive Director of International Shari’ah Research Academy for Islamic Finance (“ISRA”). He has vast experience in providing Shariah views on Islamic Banking and Finance, and Fundamental of Islamic Jurisprudence. He is also the Shariah Advisor to several Islamic Financial Institutions in Malaysia and abroad, which includes Bank Negara Malaysia, Employees Provident Fund, Lembaga Tabung Haji and Dubai Islamic Bank in United Arab Emirates and others. He has a Doctor of Philosophy in Islamic Jurisprudence, from the University of Edinburgh, Edinburgh, Scotland, United Kingdom, and B.A. Hons. in Islamic Jurisprudence and Legislation, from the University of Jordan, Amman, Jordan.
DATO’ (DR.) HAJI NOOH BIN GADOT
<ul style="list-style-type: none"> Currently, Dato’ (Dr.) Haji Nooh is an Islamic Advisor to Johor State Islamic Council. He is a member of the Johor Royal Council and Islamic Religious Council (Johor). He retired as Mufti of Johor in November 2002 and continued his service until 13 November 2008 and now remains as the Advisor to the Islamic Religious Council (Johor). He was appointed as Federal Supreme Committee of Islamic Affairs Strengthening Management on 9 August 2018. His vast experience in Islamic Practice and Jurisprudence, Juristic Methodology, Hadith and its Sciences and Spirituality were gained throughout his services as Acting Kadi, Syarie Lawyer Islamic Affairs Officer Religious Department (Prime Minister Department), Acting Assistant Examination and Registrar Religious School of Johor State and religious teacher of Johor State. He graduated from Al-Azhar University in Egypt with a Bachelor in Islamic Law and Shariah Islamiah. On 22 April 2012, he obtained the Ijazah Kehormat Sarjana Sastera (Master of Art) from Asia e University and he also has Honorary Doctorate Award (Human Development) from Universiti Tun Hussein Onn Malaysia.
DR. AIDA BINTI OTHMAN
<ul style="list-style-type: none"> Dr. Aida specialises in Islamic Banking and Finance, Islamic Capital Market Instruments and Takaful Products and Operations. She has also advised on Shariah-compliance and governance, including on the Legal and Regulatory Framework for Islamic Finance. She has a PhD in Comparative Law & Middle Eastern Studies from Harvard University, a Master’s Degree in Law from Cambridge University, a Bachelor’s Degree in Laws and a Bachelor’s Degree in Islamic Law (Shariah) (both with first class honours), from International Islamic University Malaysia. She obtained her post Doctorate Fellowship from Harvard University in 2006.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

6. Amendments to Section 7 under “TRUSTEE”

Section 7 on pages 54 - 55 of the Principal Prospectus under “TRUSTEE” is hereby deleted in its entirety and replaced as follows:

7.1 GENERAL INFORMATION

AmanahRaya Trustees Berhad (“ART”) was incorporated under the laws of Malaysia on 23 March 2007 and registered as a trust company under the Trust Companies Act 1949. ART is a subsidiary of Amanah Raya Berhad (“ARB”) which is wholly-owned by the Government of Malaysia. ART took over the corporate trusteeship functions of ARB and acquired ARB’s experience of more than fifty (50) years in the trustee business.

7.2 ROLES, DUTIES AND OBLIGATIONS

The role of ART, as the Trustee, is to safeguard the rights and interests of the Unit Holders by ensuring that the Manager performs its duties and obligations in accordance with the Deed, the Act, the Guidelines and other relevant laws. The Trustee acts on behalf of each Unit Holder by monitoring the actions of the Manager, and by having custodianship of the Fund through the holding of the investments of the Fund in trust for the Unit Holders.

The Trustee is responsible:

- a) to act as custodian of the assets of the Fund and safeguard the interest of the Unit Holders;
- b) to act with due care, skill, diligence and vigilance, and act under the Act, the Deed, the Guidelines and securities laws in carrying out its duties and responsibilities;
- c) to ensure at all times, through proper and adequate supervision, ensure that the Fund is managed and administered by the Manager under the Act, the Deed, the Guidelines and securities laws and acceptable and efficacious business practices within the unit trust industry;
- d) to ensure that it is fully informed of the investment policies of the Fund as set by the Manager, and of any changes made thereto;
- e) to notify the SC immediately of any irregularity, any breach of the provisions of the Act, the Deed, the Guidelines or securities laws and any other matter properly regarded by the Trustee as not being in the interests of the Unit Holders;
- f) to ensure that the systems, procedures and processes employed by the Manager to value and/or price the Fund or the Units are adequate and that such valuation / pricing is carried out under the Act, the Deed, the Guidelines and securities laws;
- g) to ensure that the sale, repurchase, creation and cancellation of Units are carried out under the Act, the Deed, the Guidelines and securities laws;
- h) to submit or make available any statements, documents, books, records and other information relating to the Fund and the business of the Trustee (where appropriate or reasonable) or such periodical returns, as may be required by the SC from time to time;
- i) to take all steps to effect any instructions properly given by the Manager as to the acquisition or disposal of, or the exercise of the rights attaching to, the assets of the Fund; and
- j) to maintain and ensure that the Manager maintains proper accounting records and other records as are necessary to enable a complete and accurate view of the Fund to be formed and to ensure that the Fund is managed and administered under the Deed, the Guidelines and securities laws.

7.3 DISCLOSURE OF CURRENT MATERIAL LITIGATION AND ARBITRATION

As at the date of this Second Supplementary Prospectus, the Trustee is not engaged in any material litigation and arbitration, either as plaintiff or defendant, and the Trustee is not aware of any proceedings, pending or threatened or of any facts likely to give rise to any proceedings which might materially affect the business or financial position of the Trustee or of any of its delegates.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

7.4 TRUSTEE’S DELEGATE

The Trustee has appointed BNP Paribas (“BNP”), which is operating through its Singapore branch as the custodian for the foreign assets of the Fund. BNP offers its client’s access to an extensive custody network that covers over 100 markets globally in addition to being the only certified global custody Shariah-compliant solution provider. In its capacity as the appointed custodian, BNP’s duties and responsibilities for its international assets include:

- a) recording all cash deposited by the Trustee or held on behalf of the Trustee in cash accounts opened in the name of the Trustee;
- b) recording all securities deposited or transferred by or on behalf of the Trustee or collected for the account of the Trustee; and
- c) providing periodic reports, daily account statements and other reports and information to the Trustee.

All investments of the Fund are registered in the name of the Trustee for the Fund, or where the custodial function is delegated, in the name of the custodian, to the order of the Trustee for the Fund. As custodian, BNP shall act only in accordance with instructions from the Trustee for the Fund.

7. Amendments to Section 11 under “TAXATION OF THE FUND”

A new disclosure is inserted under Section 11 of the Principal Prospectus as follows:

Tax Exemption of the Fund

Fund	Exemption
ASN Sukuk	The Fund is exempted from income tax until the year of assessment 2027 under Section 127(3A) of the Income Tax Act, 1967, except for dividend income.

8. Amendments to Section 13 under “DIRECTORY”

Section 13.2 on pages 71 – 73 of the Principal Prospectus under “ASNB MAIN BRANCH” is hereby deleted in its entirety and replaced as follows:

KUALA LUMPUR (KAUNTER UTAMA)	PUTRAJAYA
Amanah Saham Nasional Berhad Kaunter Utama ASNB Tingkat 1, Balai PNB, 201-A, Jalan Tun Razak, 50400 Kuala Lumpur, Wilayah Persekutuan Kuala Lumpur	Amanah Saham Nasional Berhad Lot 27, Kompleks Perbadanan Putrajaya, Presint 3, 62675 Putrajaya, Wilayah Persekutuan Putrajaya
SELANGOR	
Amanah Saham Nasional Berhad Lot 18-1 &18-2, Pusat Dagangan UMNO Shah Alam, Persiaran Damai Seksyen 11, 40000 Shah Alam, Selangor	Amanah Saham Nasional Berhad No. 7, Jalan Medan Niaga 2, Medan Niaga Kuala Selangor, 45000 Kuala Selangor, Selangor

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

MELAKA	NEGERI SEMBILAN
Amanah Saham Nasional Berhad No. 11 & 13, Kompleks Perniagaan Al-Azim, Jalan KPAA 1, Bukit Baru, 75150 Melaka	Amanah Saham Nasional Berhad No. 120 & 121, Jalan Dato' Bandar Tunggal, 70000 Seremban, Negeri Sembilan
PERAK	
Amanah Saham Nasional Berhad No. 8 & 8A, Persiaran Greentown 1, Greentown Business Centre, 30450 Ipoh, Perak	Amanah Saham Nasional Berhad No. 273, Jalan Intan 12, Bandar Baru Teluk Intan, 36000 Teluk Intan, Perak
PAHANG	
Amanah Saham Nasional Berhad No. 71 & 73, Tingkat Bawah, Jalan Tun Ismail, 25000 Kuantan, Pahang	Amanah Saham Nasional Berhad No. 8, Jalan Ahmad Shah, Bandar Seri Semantan, 28000 Temerloh, Pahang
PULAU PINANG	
Amanah Saham Nasional Berhad A-12A-1 dan A-12A-2, Lorong Bayan Indah 4, Bay Avenue, 11900 Bayan Lepas, Pulau Pinang	Amanah Saham Nasional Berhad No. 12, Jalan Todak 3, Pusat Bandar Seberang Jaya, 13700 Seberang Jaya, Pulau Pinang
PERLIS	TERENGGANU
Amanah Saham Nasional Berhad Lot 7, Jalan Indera Kayangan, 01000 Kangar, Perlis	Amanah Saham Nasional Berhad Lot 1, 2 & 3, Tingkat Bawah dan Satu, Jalan Pejabat, Mukim Bandar, 20200 Kuala Terengganu, Terengganu <i>Ahad - Khamis 8:15 a.m. - 4:00 p.m. (Kecuali Cuti Umum)</i>
KELANTAN	
Amanah Saham Nasional Berhad Lot 1182 & 1183, Jalan Kebun Sultan, 15350 Kota Bharu, Kelantan <i>Ahad - Khamis 8:15 a.m. - 4:00 p.m. (Kecuali Cuti Umum)</i>	Amanah Saham Nasional Berhad No. 52, 52A & 52B, Jalan Pasir Puteh Sentral 2/5, 16800 Pasir Puteh, Kelantan <i>Ahad - Khamis 8:15 a.m. - 4:00 p.m. (Kecuali Cuti Umum)</i>
KEDAH	
Amanah Saham Nasional Berhad 27, Kompleks Shahab Perdana, Jalan Sultanah Sambungan, 05250 Alor Setar, Kedah	Amanah Saham Nasional Berhad No. 51 dan 53, Jalan Perdana Heights 2/2, Perdana Heights, 08000 Sungai Petani, Kedah

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

JOHOR	
Amanah Saham Nasional Berhad Lot No. 12 & 14, Jalan Padi Emas 1/2, Uda Business Centre, 81200 Johor Bahru, Johor	Amanah Saham Nasional Berhad No. 9 & 9A dan No. 10 & 10A, Jalan Abdul Rahman, Bandar Penggaram, 83000 Batu Pahat, Johor
Amanah Saham Nasional Berhad No. 6 dan 7, Jalan Muhibbah, Taman Muhibbah, 85000 Segamat, Johor	
SABAH	
Amanah Saham Nasional Berhad Tingkat Bawah dan Satu, No. A-G-18 & A-1-18, Blok A, Sutera Avenue, Jalan Coastal, 88100 Kota Kinabalu, Sabah	Amanah Saham Nasional Berhad TB 4287 & TB 4280, Tingkat Bawah & Satu Town Ext II, Jalan Masjid, Kompleks Fajar Tawau, 91000 Tawau, Sabah
Amanah Saham Nasional Berhad Tingkat Bawah, Lot 1, Circular Blok A Harbour Town, Jalan Pantai, 91100 Lahad Datu, Sabah	Amanah Saham Nasional Berhad Lot 8 & 9, Blok B, Pusat Komersil Datun, Jalan Masak, 89008 Keningau, Sabah
Amanah Saham Nasional Berhad Lot 15, Tingkat Bawah, Bandar Pasaraya, Fasa I, 90000 Sandakan, Sabah	
SARAWAK	
Amanah Saham Nasional Berhad Tingkat Bawah, Lot 499, Al-Idrus Commercial Centre, Seksyen 6, Jalan Kulas, 93400 Kuching, Sarawak	Amanah Saham Nasional Berhad Lot 1959, Tingkat Bawah Lot 1960 & 1961, Marina Square Phase 2, Marina Park City, 98000 Miri, Sarawak
Amanah Saham Nasional Berhad Sublot 2 & 3, Lot 4496, Junction 28, Jalan Keppel, 97000 Bintulu, Sarawak	Amanah Saham Nasional Berhad Lot 1457 & 1458, Sg. Kudong Shophouse, Ground Floor, Jalan Buangsiol, 98700 Limbang, Sarawak
Amanah Saham Nasional Berhad Lot 1922 & 1923, Lorong 1, Jalan Kelab, 95000 Sri Aman, Sarawak	Amanah Saham Nasional Berhad Lot 1007 & 1008, Jalan Kampung Nyabor, 96000 Sibul, Sarawak

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

9. Amendments to Section 14 under “LIST OF AGENTS”

Section 14 on page 74 of the Principal Prospectus under “LIST OF AGENTS” is hereby deleted in its entirety and replaced as follows:

NO.	AGENTS
1.	MALAYAN BANKING BERHAD
2.	MAYBANK ISLAMIC BERHAD
3.	CIMB BANK BERHAD
4.	CIMB ISLAMIC BANK BERHAD
5.	RHB BANK BERHAD
6.	RHB ISLAMIC BANK BERHAD
7.	RHB ASSET MANAGEMENT BERHAD
8.	POS MALAYSIA BERHAD
9.	BANK SIMPANAN NASIONAL
10.	AFFIN BANK BERHAD
11.	AFFIN ISLAMIC BANK BERHAD
12.	ALLIANCE BANK MALAYSIA BERHAD
13.	ALLIANCE ISLAMIC BANK BERHAD
14.	AMBANK (M) BERHAD
15.	AMBANK ISLAMIC BERHAD
16.	BANK MUAMALAT MALAYSIA BERHAD
17.	HONG LEONG BANK BERHAD
18.	HONG LEONG ISLAMIC BANK BERHAD
19.	BANK ISLAM MALAYSIA BERHAD
20.	TNG DIGITAL SDN BHD

10. The Prospectuses to Remain in Full Force Subject to Amendments

Subject only to the variations herein contained and such other alterations as may be necessary to make the Prospectuses consistent with this Second Supplementary Prospectus, the Prospectuses shall remain in full force and effect; and the Prospectuses shall be read and construed and be enforceable as if the terms of this Second Supplementary Prospectus were inserted therein by way of addition or substitution as the case may be.

11. Consent

The Trustee, the Solicitors and the Shariah Adviser have given and have not subsequently withdrawn their consent for the issue of this Second Supplementary Prospectus.

THE REMAINING PAGE IS INTENTIONALLY LEFT BLANK

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 1 SEPTEMBER 2024 WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 25 NOVEMBER 2022 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023.

THE PAGE IS INTENTIONALLY LEFT BLANK